## **Shashikant Sharma (HUF)**

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June 25, 2024

To,

The Compliance Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the above

For Shashikant Sharma (HUF)

Shashikant Sharma Karta

Ahmedabad

## ANNEXURE – 1

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

| Name of the Target Company (TC)  | SVS Ventures Limited  |   |  |
|--|---|---|--|
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer   | <ol> <li>Shashikant Sharma HUF - Seller</li> <li>Shashikant Sharma - PAC</li> </ol> |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes   |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited   |   |  |
| Details of the acquisition / disposal as follows   | Number  | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total<br>diluted<br>share/voting<br>capital of the TC<br>(**) |
| Before the acquisition/ <del>disposal</del> under consideration, holding of :  |   |   |  |
| a) Shares carrying voting rights   | 1,42,31,630   | 66.66%  | 66.66%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -   | -  |
| c) Voting rights (VR) otherwise than by shares   | -   | -   | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  | -   | -   | -  |
| e) Total (a+b+c+d)   | 1,42,31,630   | 66.66%  | 66.66%   |
| Details of acquisition/sale  |   |   |  |
| a) Shares carrying voting rights acquired/sold   | 8,88,000  | 4.16%   | 4.16%  |
| b) VRs acquired /sold otherwise than by shares   | -   | -   | -  |
| <ul> <li>c) Warrants/convertible securities/any other instrument<br/>that entitles the acquirer to receive shares carrying<br/>voting rights in the TC (specify holding in each<br/>category) acquired/sold</li> </ul> | -   | -   |  |
| d) Shares encumbered / invoked/released by the acquirer  |   |   |  |
| e) Total (a+b+c+/-d)   | 8,88,000  | 4.16%   | 4.16%  |
|  |   |   |  |

| After the acquisition/sale, holding of:  |   |        |        |  |
|--|---|--------|--------|--|
| a) Shares carrying voting rights   | 13343630  | 62.50% | 62.50% |  |
| b) Shares encumbered with the acquirer   | -   | -      | -      |  |
| c) VRs otherwise than by shares  | -   | -      | -      |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -   | -      | -      |  |
| e) Total (a+b+c+d)   | 13343630  | 62.50% | 62.50% |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open Market Sale  |        |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | June 24, 2024   |        |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 2,13,49,619 equity shares of face value of Rs.<br>10 each |        |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 2,13,49,619 equity shares of face value of Rs.<br>10 each |        |        |  |
| Total diluted share/voting capital of the TC after the said acquisition  | 2,13,49,619 equity shares of face value of Rs.<br>10 each |        |        |  |

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## For Shashikant Sharma (HUF)

Shashikant Sharma

Karta

Place: Ahmedabad

Date: June 25, 2025